Why base your organization's change initiatives on incomplete information and assumptions? Take a strategic and knowledge-based approach to transformation using the Organizational Culture Inventory® (OCI) and the Organizational Effectiveness Inventory™ (OEI) together.





# The Organizational Culture and Effectiveness Inventories

Design a comprehensive organizational development strategy.

Change, renewal, or transformation programs are critical for turning around a stagnated organization or for making a successful organization yet more flexible and adaptive. However, though necessary, change initiatives are often stalled or derailed because they are so difficult to design, garner support for, execute, and evaluate.

HSI offers a solution to organizations committed to change and development. When used together, the OCI and OEI enable leaders and consultants to analyze the current state of their organization, envision and communicate the desired state, and identify the most important "levers" for moving the organization in the desired direction.

## **Get the Complete Picture**

As discussed in the preceding pages, both the OCI and OEI measure factors that are critical to organizational change programs:

- The OCI assesses the current culture in terms of the behaviors that members believe are expected of them and the ideal culture in terms of the behaviors that should be expected to maximize performance.
- The OEI measures outcomes at the individual, group and organizational levels as well as the levers for change that are causally related to these outcomes (e.g., human resource management systems, job design, and influence structure).

Used together, the OCI and OEI provide a comprehensive picture of the organization's culture, the factors leading to and reinforcing that culture, and the outcomes of culture. Thus, when administered in tandem, HSI can provide an integrated feedback report that explains not only the implications of your organization's culture but also the organizational systems and structures that should be targeted to change the culture.

# **PRODUCT APPLICATION**

## Use the OCI/OEI to:

- Achieve consensus and buy-in on the ideal culture for the organization
- Promote an understanding of the organization's current culture
- Identify the most important gaps between the current and ideal culture
- Motivate change by demonstrating how the current culture is interfering with effectiveness at the member, sub-unit, and organizational levels
- Identify the most important levers (e.g., systems, structures, skills) for redirecting the culture and enhancing effectiveness
- Identify Constructive and effective sub-units to provide a model that can be transferred to other units
- Monitor, adjust, and keep the change program moving forward by readministering the surveys over time

## **Web Administration Available**

Ideal for large-scale applications and/or geographically dispersed groups, the OCI and OEI can be administered via the Web for traditional scoring and profile generation. Paper & pencil forms are also available. For more information, please contact an HSI sales consultant.

# The New OCI/OEI Feedback Report

The revised, expanded and updated OCI/OEI Feedback Report provides you with all the information you need to bring about organizational alignment and achieve targeted, lasting change. The report, focusing on the entire organization as well as up to five subgroups, presents:

- The **Ideal Culture** for your organization, based on the values of and judgments by the members you surveyed
- Causal Factors—systems, structures, technology, and members' skills and qualities—that lead to cultures that may be disconnected from the ideal
- The **Current Culture** of your organization—that is, the operating culture that has evolved as a result of systems, structures, and other factors that shape members' beliefs regarding what is expected
- Outcomes of culture, including results at the individual (e.g., satisfaction), group (e.g., teamwork), and organizational levels (e.g., quality of service)
- A **Culture Gap** analysis showing the differences between the Ideal and Current culture, style by style
- · Gap Barcharts comparing your organization's results on **Outcomes** and **Levers for Change** to facilitate "planning for change" efforts

The report also presents correlations between the OCI cultural norms and OEI outcomes and levers for change, which show how these factors are related within your organization. Special comparative culture profiles are provided to further demonstrate the relationship between the cultural styles and outcomes.

Throughout the report, your organization's OEI results are profiled against those for the Historical Average (a sample of approximately 1000 organizational units) as well as the Constructive Benchmark (a subsample of 170 effective units with Constructive cultures). These comparisons provide an unparalleled opportunity to understand the dynamics and performance of your organization and to selectively introduce meaningful change initiatives.

See the next page for an example of the "Summary of Your Organization's OCI/OEI Results" that is included in the Executive Summary of the Report.

## **Enhance the Power**

The OCI/OEI Feedback Report provides results for "All Respondents" as well as for up to five subgroups (e.g., departments, divisions) of your organization. You can add additional subgroups to your report for a nominal fee to provide more detailed breakdowns by unit or by demographic or positional factors (including the organizational level, age, sex, or education of respondents).

In addition, you can add up to 40 supplementary items to the OCI/OEI survey to collect data on issues specifically relevant to your organization. If you chose to include supplementary questions, mean scores as well as standard deviations along these items will be provided in the All Respondents section of the feedback report.

organizational development

Please refer to the back of the catalog for the Pricing Guide.

**Organizational Culture** Inventory (OCI) and **Organizational Effectiveness** Inventory (OEI)

### **PARTICIPANT MATERIALS**

OCI-Current and OEI (Computer scored by HSI)

OCI-Ideal (Computer scored by HSI) DI 38099

## **SCORING AND REPORTING OPTIONS**

Per OCI-Current and OEI processed together

CS 89020 Per OCI-Ideal

**OEI/OCI Detailed Report** 

Includes up to 5 subgroups.

Additional Subgroups (OCI)

DI 38121 Additional Subgroups (OEI)

Supplemental Item Setup Fee ČŠ 89023

**Customized Analysis and Interpretation** 

Contact HSI

### organizational development Copyright @ 1997 by Robert A. Cooke, Ph.D. Average. ▼ Results are not as good as the Historical Average ▼ Role conflict Organizational Outcomes insecurity ▼Organizational-level quality Individual Outcomes Results are at or better than the Historical dol ▼ **Group Outcomes** Intra-unit teamwork and ▼ Department-level quality Outcomes Section 5\*) ▼Inter-unit coordination ▼ External adaptability ▼ Satisfaction ▼ Intention to ▼Role clarity ▼ Motivation cooperation Summary of Your Organization's OCI/OEI Results (How Culture Works) Current Operating Culture Operating Culture (Section 4\*) Oppositional Avoidance Largest Culture Gaps: Self-Actualizing and Avoidance. Gaps between the ideal and current operating cultures are likely due to misalignment of causal factors (mission and philosophy, structures, systems, technology, skills/qualities) with the ideal culture. ▼ Challenge ✓ Participative ✓Interdependence /Acceptance Goal Setting: ▼ Task facilitation ▼Goal emphasis Consideration Technology Task identity ▼ Significance ▼Clarity **▼** Interaction Causal Factors (Levers for Change) Leadership: facilitation Skills/Qualities Appraisal and Reinforcement. ▼ Distribution of influence Structures ▼ Employee involvement Systems Resource Management: ■ Respect for members Use of punishment (Section 3\*) ▼ Use of rewards Human ▼Total influence ▼ Empowerment ▼ Selection and Bases of Power: ✓ Organizational Communication ▼ Training and development ▼ Downward \*Refers to the relevant section of the OCI/OEI Feedback Report ▼ Feedback ✓ Autonomy **▼**Learning ▼ Personal ▼ Upward ▼ Variety ▼ Articulation of Mission and Philosophy service focus **▼**Customer mission Humanistic-Encouraging deal Culture (Section 2\*) Self-Actualizing Ideal Culture

# **How Culture Works**

Ideal CultureCausal FactorsOperating CultureOutcomes(Section 2*)(Section 3*)(Section 4*)(Section 5*)
The Ideal Organizational Culture Inventory® (OCI Ideal) creates a vision of the preferred culture. Members respond to the survey in terms of what should be expected.  Members are asked to identify the behavioral styles that would promote their own motivation and performance, maximize the contributions of diverse subgroups, and help reach organizational goals.  The resulting Ideal Culture Profile portrays the shared values of members with respect to the 12 OCI styles:  Achievement Self-Actualizing  Achievement Self-Actualizing  Affiliative Sependent  The Organizational Effectiveness Inventory® (OCI) provides a picture of the organization in terms of "how things are done around here" and "what's expected" of members. The behavioral norms and expectations measured by the OCI have a direct bearing on the functioning of organizations and structures  The organization's measured by the OCI have a direct bearing on the functioning of organizations and structures  The organization's measured by the OCI have a direct bearing on the functioning of organizations and structures  The behavioral norms and expectations measured by the OCI have a direct bearing on the functioning of organizations and structures  The behavioral norms and expectations measured by the OCI have a direct bearing on the functioning of organizations and structures  The behavioral norms and expectations measured by the OCI have a direct bearing on the functioning of organizations and therefore, are causally related to outcomes (such as those listed to the right).  OCI results promote change by revealing the Defensive and counterproductive behaviors the organization in terms of "how things are done around here" and "what's expected" of members.  The behavioral norms and expectations measured by the OCI have a direct bearing on the functioning of organizations and the right.  OCI results promote change by revealing the Defensive and counterproductive behaviors the organization in terms of "how things are done around here" and "what's expected" of members

 $<sup>{\</sup>bf *Refers\,to\,the\,relevant\,section\,of\,the\,OCI/OEI\,Feedback\,Report.}$